Case Review Template

Pharmacist’s Name

Date

Demographics
Age: Gender: Race: Ht: Wt: BMI
Insurance coverage?: Family:
Occupation:
Special Needs:
Allergies/ADRs:

Patient’s Medication experience/goals:
  What concerns does the patient have regarding his/her medications?
  What are the goals (both patient and clinical goals) of treatment for this patient?

Goals of Treatment:

HPI/Chief complaint for current visit

Current Problem List

Relevant Past Medical/Surgical History

Relevant Family History

Social History:

- Tobacco Use:
- ETOH use:
- Caffeine
- Marijuana/Illicit substances:
- Exercise:
- Adherence:
- Immunizations
Current Medications:

<table>
<thead>
<tr>
<th>Indication</th>
<th>Medication</th>
<th>Dose</th>
<th>Goal of Treatment</th>
</tr>
</thead>
<tbody>
<tr>
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ROS:

Vital Signs/Relevant Labs:
Vitals:
CBC:
Fluid/Electrolytes:
Renal: Scr= Calculate CrCl= mL/min
Liver enzymes:
Lipids (calculate goal LDL based on risk factors):
TSH:

Drug Therapy Problems to be Resolved or Prevented:

<table>
<thead>
<tr>
<th>Assessment</th>
<th>Drug Therapy Problem (examples)</th>
<th>Plan</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Appropriate indication</td>
<td>Unclear indication for med</td>
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<tr>
<td>2. Effectiveness</td>
<td>LDL not at goal on initial dose of statin</td>
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<td>3. Safety</td>
<td>Patient taking levothyroxine with calcium supplement</td>
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<td>4. Appropriate adherence</td>
<td>Discontinued med on own due to side effects</td>
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</table>

1. Is every indication treated appropriately and does every medication have an indication?
   Is non-pharmacologic treatment preferred?
2. Is the medication or dose adequate for meeting goals of treatment?
3. Are there drug interactions, adverse effects, or excessive doses?
4. Is the patient taking the medication appropriately?

Table of Common Drug Therapy Problems
Care Plan (to solve medication-related problems):

<table>
<thead>
<tr>
<th>Condition</th>
<th>Drug therapy Problem</th>
<th>Goals of Therapy</th>
<th>Patient Input</th>
<th>Intervention</th>
<th>Follow-up Schedule</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hyperlipidemia</td>
<td>Dose too low</td>
<td>LDL &lt; 100</td>
<td>Increasing walking to 3 times/week</td>
<td>Increase simvastatin to 40 mg daily</td>
<td>Recheck lipids in 1 month</td>
</tr>
</tbody>
</table>

Summary of Recommendations:
(Numbered list of suggested changes)
For example:
1. Increase simvastatin to 40 mg daily at bedtime
2. Discontinue Tylenol PM.
3. Take levothyroxine on an empty stomach with a full glass of water at least 30-60 minutes before breakfast. Do not take at the same time as calcium.
4. Encourage patient to continue to exercise and quit smoking.